

EV POWERTRAIN OPTIONS IN U.S.

- ➔ 58 Battery EVs
- ➔ 43 Plug-in Hybrid EVs
- ➔ 2 Fuel Cell EVs

[Learn More About 2023 Q2 EV Sales](#)

Public Charging Infrastructure

Level 2 108,251	DC Fast 31,920	Hydrogen 58 <small>(57 in California)</small>
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Through June 30, 2023

PROGRESS, BUT WORK TO DO:

- ➔ 13.3 million light-duty vehicles sold in the U.S. in 2022
- ➔ EV Sales: 9.1 percent of light vehicle market in Q2 2023
- ➔ Goal of selling 8 million EVs annually by 2030 with supportive policies in place

ELECTRIFYING INVESTMENTS

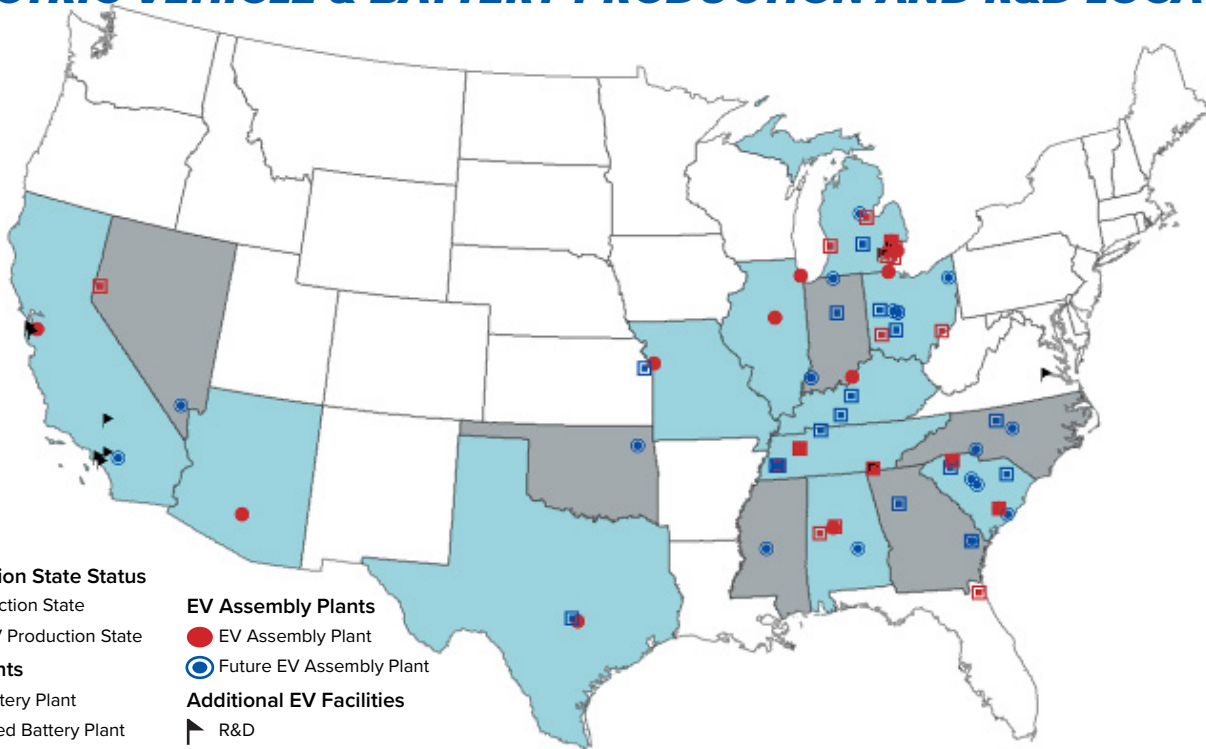
On a global scale, automakers are planning to spend an estimated \$1.2 trillion through 2030 to develop and build new battery-powered vehicles.

\$125B

From new assembly plants and battery factories to retooling and upgrading existing facilities, the automotive industry is investing in vehicle electrification.

Since 2017, automakers and their battery partners have already committed to investing over \$125 billion specifically in the U.S. to electrify products, and the U.S. continues to gain investment dollars as more of these planned investments are allocated.

ELECTRIC VEHICLE & BATTERY PRODUCTION AND R&D LOCATIONS



EV Production State Status

- EV Production State
- Future EV Production State

Battery Plants

- Open Battery Plant
- Announced Battery Plant

EV Assembly Plants

- EV Assembly Plant
- Future EV Assembly Plant

Additional EV Facilities

- ▲ R&D

RESEARCH & DEVELOPMENT



**\$23
BILLION**

In 2019, the National Science Foundation estimated the auto industry spent more than \$23B in R&D in the U.S. alone.

U.S. & CHINA GLOBAL SUBCOMPONENT CAPACITY SHARE

	Current		Under Development	
	U.S.	China	U.S.	China
Cathode Share	0.7%	63.0%	0.0%	84.0%
Anode Share	0.6%	84.0%	0.0%	91.0%
Separator	3.0%	66.0%	0.0%	76.0%
Electrolyte	7.0%	69.0%	2.0%	75.0%

BATTERY PLANT MANUFACTURING CAPACITY IN THE U.S. INCREASING 649%



In 2020, there was about 630 GWh of global battery production capacity, which is expected to grow about 2,300 GWh by 2025.

ELECTRIC VEHICLE & BATTERY PRODUCTION AND R&D LOCATIONS

STATE	PLANT TYPE	COMPANY	MODEL	CITY	STATUS	
Alabama	Battery	Mercedes-Benz U.S. International		Woodstock	Open	
		Accumotive		Vance	Open	
	Assembly	Hyundai	Genesis GV70	Montgomery	Coming Soon	
		Mercedes-Benz U.S. International	EQE SUV	Vance	Coming Soon	
			EQS SUV	Vance	On Sale Now!	
Arizona	Battery	American Battery Factory		Tuscon	Announced	
		KORE Power		Phoenix	Announced	
	Assembly	Lucid	AIR	Casa Grande	On Sale Now!	
California	Battery	Statevolt		Imperial Valley	Announced	
	Assembly	Fisker/Karma		Moreno Valley	Coming Soon	
		Tesla Motors	MODEL 3	Fremont	On Sale Now!	
			MODEL S	Fremont	On Sale Now!	
	MODEL X		Fremont	On Sale Now!		
	R&D		BMW Technology Office		Mountain View	Open
			Hyundai America Technical Center, Inc. (California Proving Grounds)		California City	Open
			Hyundai-Kia Technical Center		Irvine	Open
Hyundai America Technical Center, Inc. (Chino)				Chino	Open	
Mazda R&D				Irvine	Open	
	Mitsubishi Motors R&D of America, Inc.		Cypress	Open		
	Volkswagen: Innovation and Engineering Center California (IECC)		Belmont	Open		
Florida	Battery	SAFT		Jacksonville	Open	
Georgia	Battery	SK Innovation		Atlanta	Open	
		Hyundai Motor Group (Hyundai, Kia, Genesis)		Bryan County	Announced	
	Assembly	Hyundai Motor Group (Hyundai, Kia, Genesis)		Bryan County	Announced	

STATE	PLANT TYPE	COMPANY	MODEL	CITY	STATUS		
Illinois	Assembly	Ford	AVIATOR	Chicago	On Sale Now!		
		Rivian	R1S	Normal	On Sale Now!		
			R1T	Normal	On Sale Now!		
Indiana	Battery	Stellantis/Samsung SDI		Kokomo	Announced		
		General Motors/Samsung SDI		New Carlisle	Announced		
	Assembly	Electric Last Mile Solutions (ELMS)		Mishawaka	Coming Soon		
		Toyota	SUV	Princeton	Coming Soon		
Kansas	Battery	Panasonic		De Soto	Announced		
Kentucky	Battery	Envision AESC		Bowling Green	Announced		
		Ford		Glendale	Two Plants Announced		
	Assembly	Ford	CORSAIR	Louisville	On Sale Now!		
Michigan	Battery	Ford		Rawsonville	Open		
				Marshall	Announced		
		General Motors		Brownstown	Open		
		General Motors/LG Energy Solution		Lansing	Announced		
		LG Energy Solution		Holland	Open		
		AKASOL		Hazel Park	Open		
		JCI Brookfield		Holland	Open		
		Samsung SDI		Auburn Hills	Open		
		Xalt Freudenberg		Midland	Open		
		Assembly	Ford	F-150	Dearborn	On Sale Now!	
				General Motors	Chevrolet Silverado	Detroit - Hamtramck & Orion Township	Coming Soon
					Cadillac CELESTIQ	Warren	Coming Soon
					BOLT EUV	Orion Township	On Sale Now!
				GMC Sierra	Detroit - Hamtramck & Orion Township	On Sale Now!	
			Hummer EV Edition 1 Pickup	Detroit - Hamtramck	On Sale Now!		
			Hummer EV Edition 1 SUV	Detroit - Hamtramck	Coming Soon		
			BOLT EV	Orion Township	On Sale Now!		
		Stellantis	Grand Cherokee 4xe	Detroit	On Sale Now!		
R&D	Nissan Technical Center North America			Farmington Hills	Open		
	Hyundai America Technical Center, Inc.			Superior Township	Open		
	Mitsubishi Motors R&D of America, Inc.			Ann Arbor	Open		

STATE	PLANT TYPE	COMPANY	MODEL	CITY	STATUS
Mississippi	Assembly	Nissan		Canton	Coming Soon
Missouri	Assembly	Ford	E-Transit	Kansas City	On Sale Now!
Nevada	Battery	Panasonic/Tesla		Sparks	Open
		Tesla Motors		Sparks	Announced
New York	Battery	Imperium3		Endicott	Open/Expanding
North Carolina	Battery	Toyota		Greensboro	Announced
	Assembly	Arrival		Charlotte	Coming Soon
		Vinfast		Chatham County	Coming Soon
Ohio	Battery	American Battery Solutions		Springboro	Open
		General Motors/LG Energy Solution		Warren	Open
		Honda (battery case)		Anna	Announced
		Honda/LG Energy Solution		Jeffersonville	Announced
	Assembly	Honda	New EV	East Liberty	Announced
			New EV	Marysville	Announced
			New FCEV	Marysville (PMC)	Coming Soon
	Lordstown Motors	Endurance	Lordstown	Coming Soon	
	Stellantis	WRANGLER 4xe	Toledo	On Sale Now!	
Oklahoma	Assembly	Canoo		Pryor	Coming Soon
South Carolina	Battery	BMW (assembly)		Spartanburg	Open
		BMW (assembly)		Woodruff	Announced
		Envision AESC		Florence	Announced
		Volvo		Ridgeville	Open
	Assembly	Arrival		Rock Hill	Coming Soon
		BMW	BMW XM	Spartanburg	On Sale Now!
			X5 xDrive45e	Spartanburg	On Sale Now!
		Volvo	Polestar 3	Ridgeville	Coming Soon
			VOLVO S60	Ridgeville	On Sale Now!
			VOLVO EX90	Ridgeville	Coming Soon
	Mercedes-Benz Vans	eSprinter	North Charleston	Coming Soon	
	Scout Motors		Columbia	Announced	

STATE	PLANT TYPE	COMPANY	MODEL	CITY	STATUS
Tennessee	Battery	Envision AESC		Smyrna	Open
		Ford		Stanton	Announced
		General Motors/LG Energy Solution		Spring Hill	Announced
		LG Chem (Cathode Manufacturing)		Clarksville	Announced
		Volkswagen		Chattanooga	Open
		Microvast		Clarksville	Announced
	Assembly	Ford		Stanton	Coming Soon
		General Motors	Cadillac LYRIQ	Spring Hill	On Sale Now!
		Nissan	LEAF	Smyrna	On Sale Now!
		Volkswagen	ID.4	Chattanooga	On Sale Now!
	R&D	Volkswagen		Chattanooga	Open
Texas	Battery	Tesla Motors		Austin	Announced
	Assembly	Tesla Motors	Model Y	Austin	On Sale Now!
			Cybertruck	Austin	Coming Soon
Virginia	R&D	Mitsubishi Motors R&D of America, Inc.		Arlington	Open